

## Manager, Investment Analytics

**Location:** Sydney or Melbourne, Australia or Mount Maunganui, New Zealand

**Reporting to:** Lead, Investment Analytics ANZ

New Forests ([www.newforests.com](http://www.newforests.com)) seeks a qualified candidate for the position of Manager, Investment Analytics. The role will provide financial and forestry analytics support and services and will contribute to broader analytics support across New Forests global business.

New Forests is a global investment manager of nature-based real assets and natural capital strategies, with AUD 8.7 billion (USD 6.5 billion) in assets under management across 1.1 million hectares (2.6 million acres) of investments. We manage a diversified portfolio of sustainable timber plantations and conservation areas, carbon and conservation finance projects, agriculture, timber processing and infrastructure. We aim to generate shared prosperity for our clients and the communities in which we operate and accelerate the transition to a sustainable future.

In this role you will be responsible for:

- Investments
  - Undertaking periodic updates to bid model structures
  - Leading and contributing to analytics on investment such as model development & review, contribution to IC papers, coordination with third party providers, and overall data management
  - Providing training and support to Operations & Investments team members on the use of bid model structures, and on any updates to those structures
  - Developing and updating standardised systems and processes to estimate potential carbon benefits associated with new investments
  - Providing analytics support to Operations team members undertaking analytics work on smaller investment deals. This may include internal review and modifications to model structure
- Portfolio/Operations (relating to assets under management)
  - Periodic review & updating of fund model structures
  - Providing training and support to Operations team in relation to use of fund models, including review of annual updates to models by the Operations team
  - Development of standardised analytics processes for the optimisation of timber, carbon, agriculture and infrastructure cash flows on assets under management. Work with Operations team and property managers to implement these processes within strategic models
  - Providing analytics support to Portfolio Managers and the Operations team in relation to Fund extension modelling, including fee negotiations and scenario analysis
  - Supporting the Finance team and Portfolio Manager on performance fee modelling
- Core Analytics
  - Developing indicative portfolio models to support fundraising, and provide ongoing analytics support to the Investor Services team
  - Contribute to the continual improvement of existing analytics frameworks, and the development and implementation of new modelling tools and structures to support New Forests' existing business and business development opportunities
  - Coordinating and contributing to analytics relating to carbon reporting including development of consistent processes and frameworks for use by the Operations team and property managers

- Development of consistent frameworks for natural capital accounting in Fund assets and integration of these accounts in Fund reporting
- Contributing to the development & review of ANZ valuation standards for forest assets, forest land, and associated assets (e.g. carbon credits, water licences), through participation in relevant review processes
- Contributing to the development/review of relevant carbon accounting methodologies, industry consultation and feedback within the Australian and New Zealand carbon policy frameworks

**We are seeking candidates with the following qualifications, experience, and strengths:**

- Strong professional experience in forestry or natural resource management
- Bachelor or Master's Degree in Forest Science or equivalent qualifications and relevant experience
- In-depth understanding of forest valuation methodologies, including demonstrated experience in valuation of forestry assets
- Strong analytical ability, with demonstrated experience in forestry resource analysis
- Familiarity with financial modelling concepts including discounted cash flow analysis, financial statements, and internal rate of return
- Ability to coordinate competing workflows, in a team environment
- An interest (or experience) in using data management tools such as Power BI, XP&A Platforms
- Excellent time management and organisational skills
- Excellent written and verbal communication skills
- Ability to build strong relationships and work within a team environment

**What can we offer?**

Our environment is busy and supportive, and the team is professional but relaxed. If you join us, you would be joining a growing, fast paced business which is an environmental and sustainable leader in forestry investment. You will also be working with professionals who are passionate about their work!

We pride ourselves on having a supportive New Forests culture that is inclusive to all and we would love to learn how you can bring your unique skills and experience to our business. If you have experience in any of these areas, we encourage you to apply for our roles, even if you only meet some of the criteria.

To apply, please provide your resume and cover letter, explaining your interest and qualifications for the position, in PDF format, to [careers@newforests.com.au](mailto:careers@newforests.com.au)

Phone calls will not be accepted.

New Forests is a Certified B Corp and an Equal Opportunity Employer that values diversity and inclusion. We offer flexible working arrangements to all employees to support their work/life balance.