

Analyst, Investments

Location: Sydney, Australia

Reporting to: Director, Investments, ANZ

New Forests (www.newforests.com) seeks a self-motivated individual for this full-time position. Working within the Investments team focused on Australia and New Zealand, you will be given broad exposure to investment activity across natural capital investments including forestry, agriculture, carbon and related infrastructure.

This role would suit a **recent graduate or those with 1-3 years' transactions experience** and an interest in natural capital investments. To be successful in this role, you will have a calm and orderly approach to uncertain and changing priorities, seek and accept responsibility for defined tasks and will demonstrate an ability to absorb more responsibility over time. You will thrive on working in a team environment towards a common goal, have a flexible style, fantastic communication skills, and the ability to work independently and as part of teams that come together for specific projects.

New Forests is a globally recognized nature-based investment manager specializing in nature-based real assets and natural capital strategies. With over AUD 12 billion assets under management across diverse sustainable investments, including timber plantations, conservation areas, carbon projects, agriculture and infrastructure, we are committed to generating shared prosperity and accelerating the transition to a sustainable future. As a Certified B Corp, we prioritize high-quality, long-term relationships with our clients and operate across Australia, New Zealand, Southeast Asia, Africa, and the United States.

Your responsibilities will include:

- Supporting the Investments Team across all investment transactions (acquisitions and divestments) in Australia and New Zealand, covering forestry, agriculture, carbon, related infrastructure and processing.
- With guidance and support from the Investments team, accepting responsibility for specific delegated tasks associated with large scale investment transactions, including financial modelling and valuation analysis.
- Developing skills in the analysis of potential target investments, ultimately taking responsibility for defined target investments, as your skills are proven.
- Preparation of marketing materials and proposals for separately managed accounts and co-investment opportunities.
- Ownership of the investment pipeline and transaction database on behalf of the Investments Team.
- Assisting specific investment research projects that support investment activity on behalf of clients.
- Leading the development and maintenance of data analysis, dashboards and other tools designed to better enable the wider team and increase team efficiency.
- Leading preparation of regular reports on Investment activity, projects and transactions (e.g. quarterly reports, special client reports).
- Establishing broad and constructive relationships across New Forests.
- Maintaining a proactive approach to all Investments Team activities, including debates on target investments, preparation of written material, ad hoc analysis, due diligence processes, and identification of new investment opportunities.

New Forests Asset Management Pty Ltd

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We are looking for candidates with:

- Relevant undergraduate qualifications with strong academic achievement (Bachelor of Commerce or similar degree desirable but not required).
- Experience in forestry, agriculture, real estate investments, private equity or investment banking (desirable but not required).
- Excellent Microsoft Office skills including PowerPoint and Excel (particularly financial modelling).
- Experience using AI tools to problem-solve and automate tasks (desirable but not required).
- Strong analytical skills and keen attention to detail.
- High levels of initiative, curiosity, and the ability to problem-solve.
- Excellent communication skills, both verbal and written.
- Strong time management and organisational skills.
- Ability to manage competing priorities and deliver projects on time.
- Ability to build strong relationships and work within a team environment.
- Ability to think outside the box, contribute to debate, and communicate ideas and suggestions effectively.